

# UNLOCK THE SECRETS OF QUICKEN!

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# BASICS

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- File vs Account
- Personalize to your needs
- Finding files
- Using categories, memos, and tags

# RECENT CHANGES

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- Intuit ID / Registration
- Cloud Account
- Mobile and Alerts
- Sync to Mobile
- Sync to Bank

# ORGANIZATION

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- Categories
  - Splits
  - Tax form / line
- Memos
- Tags / Flags / Notes
- Attachments

# FILE DETAILS

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- Know where your files are kept
- \*.QDF = data file
- \*.QIF = Quicken Interchange Format file used to transfer financial data
- \*.QXF = Quicken Transfer Format is a new file format used to share data between Intuit products

# RESOURCES

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- Oklahoma State University Extension Ag Economics –  
Damona Doye
  - <http://www.agecon.okstate.edu/quicken>
- Iowa State University Ag Decision Maker
  - <https://www.extension.iastate.edu/agdm/homepage.html>

# RESOURCES

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- Nebraska Farm Business Inc. – Tina Barrett (Director)
  - <http://www.nfbi.net>
- Nebraska Ag Econ Toolbox
  - <http://agecon.unl.edu/farmandranch>

# RESOURCES

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- University of Minnesota, Center for Farm Financial Management
  - <http://ifsam.cffm.umn.edu/Introduction/Default.aspx?SectionID=1>
- Montana State University Extension Farm Management
  - <http://msuextension.org/farmmanagement/>