

Personal & Family Papers of: \_\_\_\_\_

Date Prepared: \_\_\_\_\_

Family Member	DOB	Soc Sec	Place of Birth	Notes

WILL

Attorney	Address of Atty	Date Prepared	Location of Copy

CERTIFICATES

	Location	Notes

MISC RECORDS

	Location	Notes

INSURANCE POLICIES

Insured	Company	Policy Number	Amount	Agent	Location



# Personal History

Full Name:

Soc Sec Number:

Date of Birth:

Place of Birth:

Mother:

Father:

Education:      Grade School:  
                         High School:  
                         College:

Spouse:

Place:

Date:

Spouse Date of Death:

Activities, clubs, interests, priorities in life: \_\_\_\_\_

Preceded in Death By: \_\_\_\_\_

Survived By: \_\_\_\_\_

## Funeral Notes

Paster/Priest: \_\_\_\_\_ Phone \_\_\_\_\_

Location Services: \_\_\_\_\_

Cemetery: \_\_\_\_\_

Mortician: \_\_\_\_\_ Phone \_\_\_\_\_

Burial       Cremation

Burial Clothes: \_\_\_\_\_

Florist: \_\_\_\_\_ Phone \_\_\_\_\_

Newspaper: \_\_\_\_\_ Phone \_\_\_\_\_

Radio: \_\_\_\_\_ Phone \_\_\_\_\_

Memorials/Donations Designated/Suggested To: \_\_\_\_\_

Pallbearers: Active

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Pallbearers: Honorary

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

# Personal History

Full Name:

Soc Sec Number:

Date of Birth:

Place of Birth:

Mother:

Father:

Education:           Grade School:

High School:

College:

Spouse:

Place:

Date:

Spouse Date of Death:

Activities, clubs, interests, priorities in life: \_\_\_\_\_

Preceded in Death By: \_\_\_\_\_

Survived By: \_\_\_\_\_

## Funeral Notes

Paster/Priest: \_\_\_\_\_ Phone \_\_\_\_\_

Location Services: \_\_\_\_\_

Cemetery: \_\_\_\_\_

Mortician: \_\_\_\_\_ Phone \_\_\_\_\_

Burial            Cremation

Burial Clothes: \_\_\_\_\_

Florist: \_\_\_\_\_ Phone \_\_\_\_\_

Newspaper: \_\_\_\_\_ Phone \_\_\_\_\_

Radio: \_\_\_\_\_ Phone \_\_\_\_\_

Memorials/Donations Designated/Suggested To: \_\_\_\_\_

Pallbearers: Active

Pallbearers: Honorary

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Special Requests & Notes

Organ Donation Wish Yes [ ]

No [ ]

Songs:

---

---

---

---

Musicians:

---

---

---

Other Special Requests

---

---

---

---

Personal Possessions Not Mentioned in Will

Item	To	Notes	Date	Signature

Notes to Loved Ones